

September 23, 2011

Secretary of State  
State Capitol  
500 E. Capitol  
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- Clark School District No. 12-2  
General Obligation Refunding Bonds, Series 2011

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Todd Meierhenry

TVM:sjl  
Encl.

**RECEIVED**  
**SEP 26 2011**  
**S.D. SEC. OF STATE**

**CLARK SCHOOL DISTRICT NO. 12-2  
CLARK AND SPINK COUNTIES, SOUTH DAKOTA  
GENERAL OBLIGATION REFUNDING BONDS, SERIES 2011**

**BOND INFORMATION STATEMENT**

State of South Dakota  
SDCL 6-8B-19

Return to: Secretary of State  
State Capitol  
500 E. Capitol  
Pierre, SD 57501-5077


FILING FEE: \$10.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Clark School District No. 12-2.
2. Designation of issue: General Obligation Refunding Bonds, Series 2011
3. Date of issue: September 20, 2011
4. Purpose of issue: The proceeds of the Bonds will be applied to pay issuance costs and to refund the December 15, 2012 through December 15, 2017 maturities aggregating \$1,430,000 of the District's outstanding General Obligation Refunding Bonds, Series 2001, dated November 15, 2001 to be redeemed on December 15, 2011 at a redemption price equal to the principal amount thereof plus accrued interest thereon.
5. Type of bond: Tax-exempt
6. Principal amount and denomination of bond: \$1,475,000.
7. Paying dates of principal and interest:  
See attached schedule.
8. Amortization schedule:  
See attached schedule.
9. Interest rate or rates, including total aggregate interest cost:  
See attached schedule.

This is to certify that the above information pertaining to the General Obligation Refunding Bonds, Series 2011 is true and correct on this 20<sup>th</sup> day of September 2011.

  
By: Kari Thonvold  
Its: Business Manager

**RECEIVED**  
**SEP 26 2011**  
**S.D. SEC. OF STATE**  
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## BOND DEBT SERVICE

**CLARK SCHOOL DISTRICT NO. 12-2**  
**CLARK COUNTY, SOUTH DAKOTA**  
**G.O. REFUNDING BONDS, SERIES 2011**  
**Partial Current Refunding of Series 2001**  
**Non-Rated, 2016 Maturity (accelerated solution)**  
**Final Pricing (Psc3)**

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
12/15/2011	10,000	0.700%	3,719.93	13,719.93	13,719.93
06/15/2012			7,842.50	7,842.50	
12/15/2012	290,000	0.700%	7,842.50	297,842.50	305,685.00
06/15/2013			6,827.50	6,827.50	
12/15/2013	290,000	0.900%	6,827.50	296,827.50	303,655.00
06/15/2014			5,522.50	5,522.50	
12/15/2014	295,000	1.000%	5,522.50	300,522.50	306,045.00
06/15/2015			4,047.50	4,047.50	
12/15/2015	300,000	1.200%	4,047.50	304,047.50	308,095.00
06/15/2016			2,247.50	2,247.50	
12/15/2016	290,000	1.550%	2,247.50	292,247.50	294,495.00
	1,475,000		56,694.93	1,531,694.93	1,531,694.93